

# Things you can do to manage your account online



**GETTING  
STARTED**

**5 WAYS TO MANAGE YOUR ACCOUNT**

# 5 Ways to manage your account online

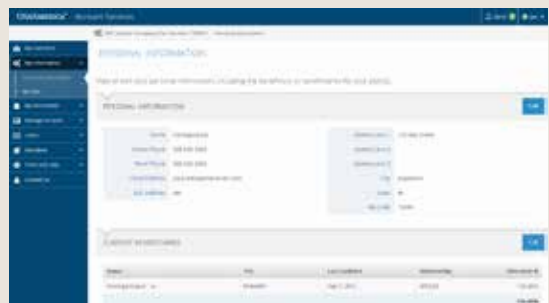
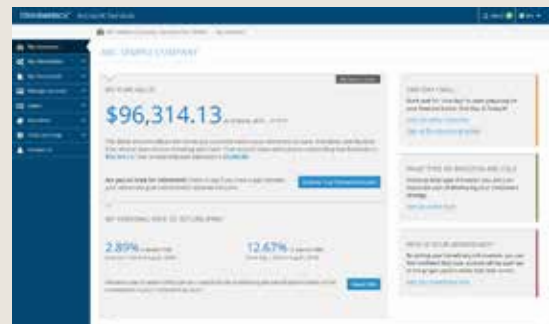
## 1. Review your account balance and activity

The “My Summary” page is the landing page for your account. You can review your account value, personal rate of return and investments from this page. You may also select from common account management options, such as changing your contributions, transferring investments, research your investment options or view reports of your account activity, as allowed by your plan. For additional detail, select “My Reports” available under “Manage Account” to view account activity, contribution detail or investment unit values for specified time periods.

## 2. Review or change personal information

The “My Information” section of your account provides you with the ability to view and change your personal information, such as your address and beneficiary information. You can manage your password and security information under “Access Settings,” accessed by selecting the dropdown next to your name in the upper right corner of the site.

### Account services page hypothetical examples



Manage your account by visiting [www.oneamerica.com/login](http://www.oneamerica.com/login) or download our mobile app.

### 3. Access plan details

The “My Plan” (available under “My Information”) section of your account provides you with specific information about your plan, including your contribution election(s). You can view electronic versions of your account statements, listed by date, and other helpful plan documents under the “My Documents” section.

### 4. View investment information

Select “My Investments” (available under “Manage Account”) to review your investments by asset class, investment option and to view investment performance. If allowed by your plan, you can also change your contribution election.

### 5. Transfer balance and change future elections

As your investment strategy changes, you have the ability to transfer your current account balance to different options and revise your future investment elections online.

- **Transferring current account balance:** You can transfer your current account balance to different investment options by dollar amount or by percent of your account balance. You may also choose to automatically rebalance your account or, when applicable to your account, complete a dollar cost averaging or interest sweep transfer.
- **Changing future investment elections:** This option allows you to change how you allocate your future contributions.

#### Account services page hypothetical examples



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